SHARING THE CARE SINCE 1976

FRIENDSHIP CENTER

ANNUAL REPORT 2014-2015
Friendship Center preserves and enriches the quality of life for aging and dependent adults through innovative programs that value the dignity and worth of every person. We provide respite, support and education, enabling families to continue to be engaged in their community, careers and commitments.

DEAR FRIENDS AND SUPPORTERS,

We are proud to present this Annual Report for 2014-15, summarizing highlights from this pivotal year for Friendship Center. We focused efforts on growing our center in Goleta, fortifying our Healthy Aging Programs, and forming some exciting new collaborative partnerships, all while concentrating on overall outreach and capacity building to ensure that Friendship Center remains a sustainable organization.

Our Goleta center is growing in leaps and bounds! An ever-increasing census, creative use of space, and fresh new activities are adding up to real burst of expansion at our newest center.

At both centers, we are proud to offer medical services for our members through our partnership with D.A.S.H. (Doctors Assisting Seniors at Home), providing rapid-response medical care to seniors in their own homes. Once enrolled in the program, our members receive free medical services during their hours of attendance at Friendship Center.

With 70,000 unpaid family caregivers in Santa Barbara County, it is crucial to support those caring for loved ones with dementia or other cognitive impairment. To this end, we continue to provide affordable adult day services for aging adults and much needed respite for their caregivers. Last year, only 47% of our operating expenses were covered by participant contributions. For the rest, we rely on donations, grants, special events, and other fundraising efforts. With your support we will continue to provide quality direct respite services for caregivers in our community and ensure that these vital services are available to all. Doing so is our mission, and foremost in our minds and hearts.

Kathy Marden  Heidi Holly
Board President, 2015-16  Executive Director

PS When you’ve finished reading this annual report, please pass it on to another who may be interested.
You can find our annual report and our strategic plan on our website: www.friendshipcentersb.org
In FY2014-15, Friendship Center provided service to 370 dependent elders and over 930 caregivers. Over 30,150 meals and snacks were served with 82,760 hours of care provided to family members and caregivers, not to mention peace of mind, knowing their loved ones are well cared-for at the Center during the day. Eligible Veterans receive services up to five days per week at no cost, thanks to Friendship Center’s contract with the Veterans Administration.

**INTERGENERATIONAL PROGRAMS**

**GOLD (Growing Old) Project**

In FY 2014-15, the GOLD Project brought a total of 12 Friendship Center elders to 13 first- and second-grade classrooms to visit with 270 students.

**School Visits**

In addition, during the school year, Friendship Center members at both centers are visited by students from numerous local schools. See Volunteer list for complete listing.

**COMMUNITY EDUCATION**

**Gatekeeper Program**

In FY14-15, educational presentations were made to a total of 206 community members. Under the direction of Kristen (Kai) Hoye, Friendship Center’s Family Services Director, the Gatekeeper program continues to educate our community about the importance of intervention in situations of elder abuse or neglect.

**HEALTHY AGING PROGRAMS**

**Connections**

Friendship Center’s innovative weekly class continues at both the Santa Barbara and Goleta locations, providing an excellent opportunity for those in early stages of memory loss to challenge their brains with puzzles, games, and other mentally stimulating activities in a friendly and supportive environment.

**Brain Fitness for Successful Aging**

This recurring 6-week series held at the Montecito location is for those of any age interested in understanding the brain and slowing the aging process. Based on leading neuroscientist Dr. Kenneth Kosik’s research on delaying the onset of dementia, the series includes the five key components to brain health: diet, exercise, cognitively stimulating activities, positive social engagement, and stress reduction.
STATEMENT OF FINANCIAL POSITION
For the Year Ended June 30, 2015

ASSETS
Cash 343,076
Receivables 100,183
Prepends 23,142
Total Current Assets 466,401
Net property & equipment 193,280
Long-term investments 3,820,733
TOTAL ASSETS 4,480,414

LIABILITIES AND NET ASSETS
Current Liabilities: 121,442
Net Assets:
Unrestricted 2,912,906
Temporarily Restricted 809,283
Permanently Restricted 636,783
Total Net Assets 4,358,972
TOTAL LIABILITIES AND NET ASSETS 4,480,414

STATEMENT OF ACTIVITIES
For the Year Ended June 30, 2015

REVENUE
Program revenue 708,636
Other public support 504,373
Investment income 280,213
Total Revenue 1,493,222

EXPENSES
Program services 943,330
Management 134,744
Fundraising 119,868
Total Expenses 1,197,942

REVENUE
- Program Revenue 47%
- Investment Income 19%
- Other Public Support 34%

EXPENSES
- Program Services 79%
- Management 10%
- Fundraising 11%
BIG HEART AWARDS
PRESENTED AT FRIENDSHIP CENTER’S ANNUAL WINE DOWN, SEPTEMBER 18, 2015

Friendship Center is fortunate to be supported by some very special people, like these recipients of our annual Big Heart award.

KAROLYN HANNA
Karolyn joined our Board of Directors in 2010. She has served as Secretary for the past two years and took on the role of co-chair of the Events Committee this year. She brings a lot of energy and… well, heart… to everything she does, with her wonderful sense of humor and creativity. A registered nurse, she worked at Cottage Hospital as Director of Nursing before taking a faculty position with the Associate Degree Nursing Program at Santa Barbara City College. She retired from full-time teaching at SBCC in June of 2010.

ANDRIANA & SOPHIA HOHLBAUCH
We first came to know the Hohlbauch sisters when their father attended Friendship Center nearly ten years ago. Nicknamed “The Marshall,” he even had a sheriff’s star that he loved to wear pinned on his shirt while he was here. These two sisters, long after their dad’s passing in 2007, have continued to generously support Friendship Center and to sing our praises far and wide. We are touched by their steadfast and ongoing support, and awed by their unmistakably big hearts.

PLANNED GIVING
In 2014, Friendship Center was the recipient of a sizeable bequest from Eralda Kogan, whose mother attended Friendship Center in the 80s. As caregiver for her mother, Eralda saw first-hand the services the Center provided to her and was inspired to remember us in her estate plan. We are forever grateful for her generous gift.

If you have made provisions in your estate plans to benefit the Friendship Center, please notify us so that we can recognize you as a Friendship Circle Member. To learn more about how you can support Friendship Center, or to become a Friendship Circle Member, please contact Heidi Holly, Executive Director, at (805) 969-0859.

“No one has ever become poor by giving.”
-Anne Frank

FRIENDSHIP CIRCLE 2014-2015
Friendship Circle recognizes donors who name Friendship Center in their wills or trusts and those who make planned gifts to the Center, and includes donors who have made significant lifetime gifts. Gifts may be unrestricted, designated for programs, or designated for our Endowment Fund with only the interest income available for program operating expenses.
*John & Dorothy Adams
JoAnne Ando
Dr. & Mrs. Mounir Ashamalla
*Margaret C. Azpell
*Walter Bahrie
Jeff & Mango Barbakow
*Lewis R. Bloom/Charles Bloom Foundation
Mrs. Russell Bock
David & Louise Borgatello
*James S. Bower
*Marlene Bullone
Andrew Burnett Foundation
Wayne & Penny Covert
*Nevill & Patricia Cramer
*Bruce & Mary Crary
*Mr. & *Mrs. Thomas Crawford
Mr. & Mrs. Thomas Crawford, Jr.
Howard M. Dean.
*Harold Dryselius
*Belva Duncan
*Laura Kathleen Dunn
Harry Elliott
First Congregational Church of S.B.
*Herman Fisher
Vasanti Fithian
Inge Gatz & Steven Gilbar
*Robert Giannini
Goleta Presbyterian Church
*Andy & Dolly Granatelli
Myron Greter
Brad & Julia Hall
Sally Hall
*Irene Halvorsen
Mrs. Donald Hamister
John T. & Susan J. Hanna
*Kenny & Walter Hansen
Vangie Herrera & Al Anglin
Bob & Shauna Hirsch
Adriana & Sophia Hohlbauch
Rick & Heidi Holly
*Elise Hunt
*Kathy Ireland
*Mrs. Philip D. Jебbia
Kenneth & Frances Jewesson
Chris & Sharon Jones
Stuart Jones
*Mrs. John Jordano, Jr.
*Mary A. Kana
*Delphin Kent
*Mrs. John C. Kinnear, Jr.
Dr. Sey Kinsell
*Eralda Kogan
*Nellie Lamb
Jean Thompson Leonard
*Eveal & *Dorothy Larsen
Dorothy Longie
Amanda & *Jim McIntyre
Richard & Jill McClean
Hugh McIntyre
*Suzanne McNeely
*Arthur & *Shirley Mankin
MarBorg Industries
Penny Mathison & Don Nulty
Marty & Dixie Moore
Montecito Bank & Trust
John Moses
William Myers
Mr. & Mrs. Chapin Nolen
*Hertha Oppenheimer
Carmen Ortiz
Crosby & Rich Panayan
Dick Pearson
Sam Pignato
Ruth & Robert Reingold
*Gaston Bustina Renjel
Richard Roberts

*Deceased
*Mr. & *Mrs. Lionel Weiss
*Andrew Burnett Foundation
*Goleta Presbyterian Church
*Andrew Burnett Foundation
*First Congregational Church of S.B.
*Marborg Industries
*Santa Barbara Bank & Trust
*Montecito Bank & Trust
*Dr. & Mrs. Mounir Ashamalla
*Bruce & Barbara Rogers Scollin
*Peter & Pauline Short
*Judge & *Mrs. Douglas Smith
*Robert Soderberg
Robert Sorich
*Elaine Stepanek
*Walter & *Mae Stern
*Dr. Bud & Lynda Stuart
*Marilynn Sullivan
*Helen E. Tessien
Richard & Judy Thielischer
Susann Trandem
*Mr. & *Mrs. Dan Turner
*Dana & Randall VanderMey
Villa Alamar
Mary H. Walsh
*Mr. & *Mrs. Lionel Weiss
*Deceased
CONTRIBUTORS 7/1/14–6/30/15

“In Memory”
“In Honor”

Anonymous
* Domenica Boetto
* Dominic Borgalli
* Elanor Dunning
* Rev. George Hall
* Esther Katz
** Thomas McDermott
* Katharina Simeth
* Amedeo Zandona

Abiqua Angels, LLC
* Cheryl Aigner
Rebecca & Pete Adams
Sue Adams
Mr. & Mrs. Royal Agnoli
Mr. & Mrs. Jeffrey Hayden

William & Kathleen Crevier
Nate Culpice & Kerry White
Mary Andrews Dalbey
Lou Dartanner
Eileen C. Davis
Kellam De Forest
Kathryn Dean
** Doris Campbell
Edward S. DeLoreto
Rhoda Demonteverde
G. Kaye Denison
Frank Denison, Jr.
Lupe Deras
* Cassie Deras
Meg Di Napoli
Sam Romano
Molly Dulle
** Dean Mars
Dondra

Michael Bordo
David & Louise Borgatello
* Amedeo Zandona
Mario & Judith Borgatello
* Amedeo Zandona
Sally Boughton
Dr. & Mrs. L. Thompson Bowles
* Rev. George Hall
Dr. & Alyce Boyd
J.P. & Joan Brair
Rose Marie Breese
* Amedeo Zandona
Betsy Briggs
Brittingham Family Foundation
** Miguel Meraz
Mr. & Mrs. John C. Bruch, Jr.
Olga & Ritz Brunello
* Amedeo Zandona
Francoise Cambern
* Sam Romano
Congresswoman Lois Capps
Helga Carden
John Carroll, III
* John M. Carroll, Jr.
Jorge Luis Castillo & Christine Thomas
* Maria de la Paz Gonzalez
Debra Cavaletto
* Linda Goggia Hasley
Karen Chakel
William & Mona Chapin
Marllyn Chuharski
* Joseph Chuharski
Claire Chytilo
* Brad Curry
Jan Chytilo
Stephen Chytilo
Matt & Julia Ciniconce
* Dana VanderMey
Camzuz A. Clark
Katina Marie Clark
Martha Clyde
Paul Collins & Dorothy Deviny
Marcia Constance
Mary Jane Cooper
Sylvia Cooper
Bruce P. Crazy
Mr. & Mrs. Thomas Crawford, Jr.
William & Kathleen Crevier

George Frakes
** Kay Frakes
Dr. Paulette Fransen
Kristin Frascella & Giovanni Vigna
Susan Frascella
Fresno, Inc.
Daurice Frohlich
* Daisy Frohlich
Yoshi Frohlich
William Frost
Christiane & Diane Gabriel
Ingrid Gabriel
* Hugo Gabriel
Gill & Marti Garcia
Jean M. Gardner
** Kathleen Lynam
Vicky & Dan Ganske
Inge Gatz & Steven Gilbar
* Horst Gatz
Ronald & Carolyn Giannetti
Bud & Faith Girard
Richard & Marylin Glenn
Joel Goldberg
Goleta Lions Charities
Foundation
Linda Graham
* Pat Romero
Sally Green
David & Linda Greenberg
* Doris Mottarella
Dr. Howard Gross
* Lois Schott
Molly Gruenberg
James & Barbara Gutmann
Jane Barker Haas
* Elizabeth (Betty) Barker
Gregg Hackethal
* Rev. George Hall
Brad & Julia Hall
* Rev. George Hall
Sally Hall
* Rev. George Hall
Dr. & Mrs. Charles Hamilton
John T. & Susan J. Hanna
Carolyn Rae Hanna
Robert D. Harbaugh, M.D.
Richard & Natalie Harpham
Stanley & Betty Hatch
William & Daran Haug
Mt. & Mrs. Jeffrey Hayden
* Bruce Mair

Ingrid Head
** Allan Head
Paula & Logan Heley
* Lois Schott
Rudy & Nadia Hernandez
* Amedeo Zandona
Vangie Herrera & Al Anglin
* Amedeo Zandona
Jack Hewett & Janice Meaden
Bob & Shauna Hirsch
Carol Hoffine
* Howard Hoffine
Andriana & Sophia Hohbauch
* John Hohbauch
Joseph E. Holland
Sue Hollingsworth
* Norman Greenbaum
Marisa Holly
Rick & Heidi Holly
** Friendship Center Staff
* Gladys
* Mike Olsen
* Roedean
* Amedeo Zandona
Rita & Henry Hortenstine
Kristen (Kai) Hoye, MSW
Gwen Huenergardt
Linda Hughes
* Frank Hunter
Carolyn Hummer
* Marjorie Hummer
Marjorie A. Hummer
Jan Ingram
Kim Ishida
* Helen Ronbo
Christopher & Katye Janeway
Joan Jennings
Chris & Sharon Jones
Janice Karman & Ross Borgdassarian
Evelyn Kert
* Joe Norton
Dan & Linda Kikkert
* Amedeo Zandona
Beverly King
Sally Kinney
* Sam Romano
Sev Kinsell, M.D.
** Susan Jorgensen
Thomas & Regina Kipp
* Lois Schott
Toni Kipp
* Lois Schott

Wendelyn Kistler
William & June Kistler
Art & Cindy Klemptner
Dick Knaub
Patricia Knight
* Anne Knight
* Robert Knight
Howard Koff
* Judith Krumholz
Sid Krumholz
** Judith Krumholz
David & Katrina Kujan
S. Veronica & Douglas Lambert
Milt & Arlene Larsen
* Geri Joffie Lazer
Larry Lauer & Monica Bradley
* Lois & Kenneth Lauer
Daisy Lazaer
Melvin “Red” Merrill
Carol & Robert Le Gassick
Christina Lea
* My Parents
Daniel & Alma Ledbetter
* Lena Lichten
Albie Lefler
Patricia Lemere
* Rev. George Hall
Marvin & Margaret Levine
Henry & Joan Levy, Jr.
Ruth Levy
* Judith Krumholz
Ida Lick
Sal Linares
Arthur Linda
* My Parents
Elisabeth Linn & Carol Millar
Marie & Caterina Lionello
Cheryl Little
Lillian Lovelace
Pierina Lowdermill
* Amedeo Zandona
John & Lucy Lundegard
** Dave & Irene Liggert
Max Lynn
* Shirley Lynn
* Sam Romano
Diana MacFarlane
JoAnn Magistad
Jean Mangus
Kathy Marden, MFT
Ben & Kathy Marrs
* Amedeo Zandona
Dean & Melinda Mars
We have made every effort to acknowledge donations from July 1, 2014 through June 30, 2015. We apologize if we have omitted your contribution or listed it incorrectly. If this is the case, please contact us so we can adjust our records.
**GRANTS AND GIFTS**

Balin Charitable Trust
The Henry W. Bull Foundation
California Retired Teachers Association
City of Goleta
City of Santa Barbara
Cottage Health System
County of Santa Barbara
Crawford Idema Foundation
Ann Jackson Family Foundation
Herbert & Gertrude Latkin Foundation
Magnus Trust
Montecito Bank & Trust
Mary Oakley Foundation
Outhwaite Charitable Trust
Rotary of Santa Barbara
St. Francis Foundation
Santa Barbara Foundation
May & Stanley Smith Charitable Trust
Towbes Foundation
Union Bank
United Way of Santa Barbara County
William P. Neil Foundation
Wood-Claeyssens Foundation

**GATEKEEPER**

County of Santa Barbara
The Herbert & Gertrude Latkin Charitable Foundation
Stefanie Lancaster Charitable Foundation

**EVENT SPONSORS**

Sue Adams
Boone Graphics
Louise & David Borgatello
Cal-Western & Pacific Tree
Casa Dorinda

**SPECIAL THANKS**

And to those participating in our 5th Annual “Wine Down”
Andrew Murray Vineyards
Buttonwood Farm Winery
Consilience & Tre Anelli

**AND A SPECIAL THANKS TO ALL SAINTS AND LIVE OAK**

For housing our Montecito center on their grounds since 1979, we offer our most sincere and everlasting thanks to All Saints-by-the-Sea Episcopal Church. Their generosity over the years has made it possible for us to continue offering vital adult day services at affordable rates to those in need in our community.

And to Live Oak Unitarian Universalist Congregation for their partnership in providing a home for Friendship Center Goleta, we also want to express our gratitude.

We ♥ you both!